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Attorneys for the Official Committee  
 of Holders of Executory Contract Rights  
 through USA Commercial Mortgage Company

**UNITED STATES BANKRUPTCY COURT**

**FOR THE DISTRICT OF NEVADA**

In re:  
 USA COMMERCIAL MORTGAGE COMPANY,  
 Debtor.

In re:  
 USA CAPITAL REALTY ADVISORS, LLC,  
 Debtor.

In re:  
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,  
 Debtor.

In re:  
 USA CAPITAL FIRST TRUST DEED FUND, LLC,  
 Debtor.

In re:  
 USA SECURITIES, LLC,  
 Debtor.

Case Nos.:  
 BK-S-06-10725-LBR  
 BK-S-06-10726-LBR  
 BK-S-06-10727-LBR  
 BK-S-06-10728-LBR  
 BK-S-06-10729-LBR

JOINTLY ADMINISTERED  
 Chapter 11

Date: October 19, 2006  
 Time: 9:30 a.m.

**Affects:**

- ☒ All Debtors  
☐ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

**JOINDER IN DEBTORS' REPLY IN SUPPORT OF MOTION FOR ORDER  
 SCHEDULING AN AUCTION FOR THE SALE OF CERTAIN ASSETS, APPOINTING  
 SPCP, LLC AS LEAD BIDDER, AND APPROVING BID PROCEDURES AND  
 PROTECTIONS**

The Official Committee of Holders of Executory Contract Rights through USA  
 Commercial Mortgage Company (the "Official Committee of Direct Lenders"), by and through

1 its counsel, the law firm of Gordon & Silver, Ltd. ("G&S"), hereby joins in the Reply in Support  
2 of Motion for Order Scheduling an Auction for the Sale of Certain Assets, Appointing SPCP,  
3 LLC as Lead Bidder, and Approving Bid Procedures and Protections filed by counsel for the  
4 Debtors on October 18, 2006.

5 DATED this 18<sup>th</sup> day of October, 2006.

6 GORDON & SILVER, LTD.

7  
8 By: 

9 GERALD M. GORDON, ESQ.  
GREGORY M. GARMAN, ESQ.

10 Attorneys for the Official Committee of Holders  
11 of Executory Contract Rights through USA  
12 Commercial Mortgage Company  
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